

Making a Difference in Sustainable Maritime Energy – Centre Update

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<u>Vision</u>

A leading global *translational* research centre in maritime energy and sustainable development

Mission

- To advance, develop and apply research aimed at improving efficiency of current maritime energy systems while maximizing the synergies of alternative energy sources
- To minimize impact of maritime operations to the environment and to diversify energy sources towards sustainability
- To enable knowledge creation and translation of maritime technology by engaging global standard-setting authorities, government agencies, research institutions and industries
- To foster a multidisciplinary and collaborative culture for researchers in applied maritime energy & operation to interact, learn, and promote new energy, emission and operation solutions for the future industry and Singapore

Supported by



Alignment with Singapore Maritime R&D Roadmap

SMI Maritime R&D Roadmap 2025

SMI Maritime R&D Roadmap 2030

RESEARCH THRUST 5



Maritime R&D Roadmap



What have we been working on?

MESD Alternative Energy Study



Approach | International Shipping



Approach | SG Port



Approach | SG Harbour Craft



R&D Projects_1

Alternative Energy

- 1. Study of potential alternative sources of energy for Shipping Industry
- 2. Study of potential alternative sources of energy for Next Generation Multi-Purpose Port Operation
- 3. Study of potential alternative sources of energy for Singapore Harbour Craft Industry
- 4. Project Hafnium: Hydrogen as a source of energy for OSV
- 5. Methanol as Marine Fuel for Singapore Harbour Craft
- 6. Study of potential alternative sources of energy for Next Generation Prime Movers
- 7. Energy & Emission Performance Measurement for SG Harbour Craft
- 8. Development of Sustainable Biofuel Pathway as Low-carbon Energy Sources Alternative to Conventional Fuels for Maritime Industry
- 9. Biofuel Compatibility Study for Singapore Harbour Craft
- 10.Ammonia as The Marine Fuel in Singapore Supply Chain, Bunker Safety, and Potential Issues



R&D Projects_2

Emission Management

- 1. Support commercialisation of Novel Scrubber
- 2. Establishment of Atmospheric Emission Inventory for Container Port
- 3. Novel Approach of Selective Catalytic Reduction for Maritime Application

Sustainable Maritime Operation

- 1. GHG Emissions from International Shipping: Strategies and Impacts
- 2. Case study on the benefits of TR48: 2015 Bunker Mass Flow Metering for bunkering industry in Singapore

Collaborators













Report "Alternative Fuels for International Shipping" was launched at SMI Webinar in **Apr 2020**

Two Reports will be launched today after the MESD Webinar







What Have We Learnt ?

- 1. Technical & Operational measures plus LNG will not meet IMO 2050 goal. The maritime sector needs alternative fuel & market-based measures.
- 2. The crucial factors of alternative fuel.

Crucial Factors			
1. GHG emissi	on reduction	3. Availability of fuel / energy	4. Energy Density
2. Technology read	JA)	Supporting Infrastructure	5. Safety
	readiness	Supply Chain	6. Crew training & competence
		Competing usage from other sectors	7. Cost

- 3. The applicability & type of alternative fuel/energy varies for users in different sectors and regions. There is no one solution that fits all.
- 4. There is a need to study the supply chain of the alternative fuel that can span multiple industries and across the world.
- 5. Adoption requires changes to supporting infrastructures and end-user's assets. These require money and time. It will be a transition over time.
- 6. The industry will need to change the current mode of operation, which means that people will also need to adapt and change. Thus, the ability to transit from current mode of operation is also crucial.
- 7. There is a need to focus on the areas and domain that matter most given limited resources.

What Will We Do Next ?

Phase 1

Completed

Baseline & In-depth Understanding of targeted application & Alternative fuel / energy.

- International Shipping
- Singapore Harbour Crafts
- Multipurpose Port
- Container Port
- OSV*
- Bunkering*

Phase 2

Further study into identified alternative fuel & key issues. Include trial, if appropriate.

<u>Focus Areas:</u> Emission Management Sustainable Maritime Ops

* External Projects, OSV- Offshore Vessel

- 1. What matters for Singapore & the maritime industry?
 - a. Global Transshipment Hub
 - b. Leading Int'l Maritime Centre
 - c. Bunkering Hub
- 2. Enable energy transition

a. What can we do now for the incumbents?

i. Availability of drop-in & short-term alternatives (E.g. Biofuels, Hybrid, etc.)

b. What can we do now to prepare for the future?

- . Trials emerging & near-ready solutions to gain deeper knowledge of the challenges and ways to overcome
- Understand the requirement (Safety & Ops) for future alternative fuel bunkering & charging
- iii. Support the development of new standards & future policies
- iv. Invest in promising alternative solutions (e.g. CCSU.)

Crucial Factors

- 1. GHG emission reduction potential (LCA)
- 2. Technology readiness
- 3. Availability of fuel / energy
 - Supporting Infrastructure
 - Supply Chain
 - Competing usage from other

sectors

- 4. Energy Density
- 5. Safety
- 6. Crew training & competence
- 7. Cost

Thank you

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