

Singapore Scholars Symposium

Friday November 29, 2013

Nanyang Business School: S3-B4A-02

8:30 – 8:55	Registration and Welcome Coffee and Tea
8:55 – 9:00	Opening Remarks Dean <i>Ravi Kumar</i>

Session 1: Credit and Bonds

Session Chair: *Kian Guan Lim*

9:00 – 9:45	<u>The Value of Soft Information in Credit Rating Reports</u> <i>Sumit Agarwal, Vincent Chen, and Weina Zhang</i> Discussant: <i>Roger Loh</i>
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9:45 – 10:30	<u>Credit Default Swaps, Fire Sale Risk and the Liquidity Provision in the Bond Market</u> <i>Massimo Massa and Lei Zheng</i> Discussant: <i>Wenlan Qian</i>
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10:30 – 11:00	Coffee and Tea Break
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Session 2: Mutual Funds

Session Chair: *Alluadeen Hameed*

11:00 – 11:45	<u>Portfolio Manager Compensation in the U.S. Mutual Fund Industry</u> <i>Linlin Ma, Yuehua Tang, and Juan-Pedro Gomez</i> Discussant: <i>Anand Srinivasan</i>
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11:45 – 12:30	<u>Locked-In to Govern: How the Capital Gain of a Stock Holding Affects a Mutual Fund's Voting Decision</u> <i>Stephen G. Dimmock, William C. Gerken, Zoran Ivković, and Scott Weisbenner</i> Discussant: <i>Yuehua Tang</i>
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12:30 – 14:30	Lunch: NTU Business School
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Session 3: Investors and Trading

Session Chair: *Simba Chang*

14:30 – 15:15

Shadow Insider Trading

*Nihir N. Mehta, **David M. Reeb**, and Wanli Zhao*

Discussant: *Huasheng Gao*

15:15 – 16:00

Investor Sentiment Aligned: A Powerful Predictor of Stock Returns

*Dashan Huang, **Fuwei Jiang**, Jun Tu, and Goufu Zhou*

Discussant: *Zhanhui Chen*

16:00 – 16:05

Wrap-Up and Farewell

Papers due to discussants: November 21, 2013

Time allocation: Presenter 20 minutes; Discussant 15 minutes; Q&A 10 minutes

Directions:

The conference will be held at the Nanyang Business School, located in Block S3. See:

http://www.nbs.ntu.edu.sg/About_Us/Maps_Directions/Pages/Maps_Directions.aspx.

Once you reach Block S3, take the lift to level B4 and follow the signs to Conference Room 2.